



A hospitality stapled group comprising:  
**Frasers Hospitality Real Estate Investment Trust**  
(a real estate investment trust constituted on 12 June 2014 under the laws of the Republic of Singapore)  
and  
**Frasers Hospitality Business Trust**  
(a business trust constituted on 20 June 2014 under the laws of the Republic of Singapore)

## **PREPAYMENT OF TERM LOAN FACILITY**

**Singapore, 7 July 2017** – Frasers Hospitality Asset Management Pte. Ltd., in its capacity as manager of Frasers Hospitality Real Estate Investment Trust (“**FH-REIT**”), wishes to announce the prepayment of the S\$115 million 3-year term loan facility under the S\$615 million facility agreement dated 19 June 2014 (the “**Loan Prepayment**”) today.

The Loan Prepayment is funded from proceeds from the issue of S\$120 million 2.63 per cent. fixed rate notes due 2022 (the “**Series 002 Notes**”) pursuant to the S\$1 Billion Multicurrency Debt Issuance Programme of FH-REIT Treasury Pte. Ltd. and Perpetual (Asia) Limited (in its capacity as the trustee of FH-REIT) (the “**Programme**”). The Series 002 Notes are issued by FH-REIT Treasury Pte. Ltd. (the “**Issuer**”), a wholly-owned subsidiary of Perpetual (Asia) Limited (in its capacity as trustee of FH-REIT). The obligations of the Issuer under the Series 002 Notes are guaranteed by the Perpetual (Asia) Limited (in its capacity as trustee of FH-REIT). The proceeds from the Series 002 Notes issue are partially utilised and the utilisation is in accordance with the stated use of proceeds of the Programme and the Series 002 Notes.

Following the above, FH-REIT’s debt maturing in July 2017 has been extended to July 2022 and the weighted average debt maturity is accordingly extended from 1.84 years to 2.31 years. The aggregate level of facilities of FH-REIT and its subsidiaries is approximately S\$758.3 million (excluding interest).

**Frasers Hospitality Asset Management Pte. Ltd.**  
(as manager of Frasers Hospitality Real Estate Investment Trust)  
(Company Registration No: 201331351D)

**Frasers Hospitality Trust Management Pte. Ltd.**  
(as trustee-manager of Frasers Hospitality Business Trust)  
(Company Registration No: 201401270M)

Catherine Yeo  
Company Secretary  
7 July 2017

## Important Notice

The value of the stapled securities in Frasers Hospitality Trust (“**FHT**”, and the stapled securities in FHT, the “**Stapled Securities**”) and the income derived from them, if any, may fall or rise. The Stapled Securities are not obligations of, deposits in, or guaranteed by, Frasers Hospitality Asset Management Pte. Ltd., as manager of FH-REIT and Frasers Hospitality Trust Management Pte. Ltd., as trustee-manager of Frasers Hospitality Business Trust, (collectively, the “**Managers**”), Perpetual (Asia) Limited (in its capacity as trustee of FH-REIT) or any of each of their affiliates. An investment in the Stapled Securities is subject to investment risks, including the possible loss of the principal amount invested.

Investors should note that they have no right to request the Managers to redeem their Stapled Securities while the Stapled Securities are listed. It is intended that Stapled Securityholders may only deal in their Stapled Securities through trading on Singapore Exchange Securities Trading Limited (the “**SGX-ST**”). Listing of the Stapled Securities on the SGX-ST does not guarantee a liquid market for the Stapled Securities.

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for the Stapled Securities. The past performance of FHT and the Managers is not necessarily indicative of the future performance of FHT and the Managers.