SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

NOTIFICATION FORM FOR TRUSTEE-MANAGER OR RESPONSIBLE PERSON IN RESPECT OF CHANGES IN ITS INTEREST IN SECURITIES

FORM 6 (Electronic Format)

Explanatory Notes

- 1. Please read the explanatory notes carefully before completing this notification form.
- 2. This form is for a Trustee-Manager or Responsible Person to give notice under section 137R(1)(a) or 137ZC(1)(a) of the Securities and Futures Act (Cap. 289) (the "SFA").
- 3. This electronic Form 6 and a separate Form C, containing the particulars and contact details of the Trustee-Manager/Responsible Person must be completed by a person authorised by the Trustee-Manager/ Responsible Person to do so. The person so authorised should maintain records of information furnished to him by theTrustee-Manager/Responsible Person.
- 4. This form and Form C, are to be completed electronically. The Trustee-Manager/Responsible Person will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. A single form may be used by a Trustee-Manager/Responsible Person for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within one business day of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 6. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking on the paper clip icon on the bottom left-hand corner or in item 10 of Part II. The total file size for all attachment(s) should not exceed 1MB.
- 7. Except for item 4 of Part II, please select only one option from the relevant check boxes.
- 8. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 9. The term "Listed Issuer" as used in this form refers to -
 - (a) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
 - (b) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
 - (c) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 10. For further instructions and guidance on how to complete this notification form, please refer to section 9 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General

1. Name of Listed Issuer:

Frasers Hospitality Trust (See Part II Item 12 below)

- 2. Type of Listed Issuer:
 - ✓ Registered/Recognised Business Trust
 - Real Estate Investment Trust
- 3. Name of Trustee-Manager/Responsible Person:

Frasers Hospitality Trust Management Pte. Ltd.

- 4. Is the Trustee-Manager/Responsible Person also a substantial unitholder of the Listed Issuer?
 - Yes
 - ✓ No

Part II - Transaction Details

Tai	nsaction A 🕤
	Date of acquisition of or change in interest:
	04-May-2017
2.	Date on which the Trustee-Manager/Responsible Person became aware of the acquisition of, change in, interest (<i>if different from item 1 above, please specify the date</i>):
	04-May-2017
5.	Explanation (if the date of becoming aware is different from the date of acquisition of, or chan in, interest):
	Not applicable.
l.	Type of securities which are the subject of the transaction (more than one option may be chose ✓ Ordinary voting units
	Other type of units (<i>excluding ordinary voting units</i>)
	Rights/Options/Warrants over units
	Debentures
	 Rights/Options over debentures Others (<i>please specify</i>):
j.	Number of units, rights, options, warrants and/or principal amount of debentures acquired disposed of by Trustee-Manager/Responsible Person: 28,035 stapled securities in FHT ("Stapled Securities")
•	Amount of consideration paid or received by Trustee-Manager/Responsible Person (<i>excludi</i> brokerage and stamp duties):
	S\$18,887.69

7.	Circumstance giving rise to the interest or change in interest:
	Acquisition of:
	Securities via market transaction
	Securities via off-market transaction (<i>e.g. married deals</i>)
	Securities via physical settlement of derivatives or other securities
	Securities pursuant to rights issue
	Securities via a placement
	Securities following conversion/exercise of rights, options, warrants or other convertibles
	Securities as part of management, acquisition and/or divestment fees paid by the Listed Issuer
	Disposal of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Other circumstances:
	Acceptance of take-over offer for Listed Issuer
	Corporate action by Listed Issuer (<i>please specify</i>):
	Others (please specify):

8. Quantum of interests in securities held by Trustee-Manager/Responsible Person before and after the transaction. Please complete relevant table(s) below (*for example, Table 1 should be completed if the change relates to ordinary voting units of the Listed Issuer; Table 4 should be completed if the change relates to debentures*):

Table 1. Change in respect of ordinary voting units of Listed Issuer

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of ordinary voting units held:	0	0	0
As a percentage of total no. of ordinary voting units:	0	0	0
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of ordinary voting units held:	28,035	0	28,035
As a percentage of total no. of ordinary voting units:	0.001519	0	0.001519

	pplicable.
Atta	chments (<i>if any</i>): 👔
Ũ	(The total file size for all attachment(s) should not exceed 1MB.)
lf thi	s is a replacement of an earlier notification, please provide:
(a)	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXN (<i>the "Initial Announcement"</i>):
(b)	Date of the Initial Announcement:
(c)	15-digit transaction reference number of the relevant transaction in the Form 6 which w attached in the Initial Announcement:
Rem	arks (<i>if any</i>):
Mana "Man The N	and Frasers Hospitality Business Trust ("FH-BT"). The manager of FH-REIT is Frasers Hospitality Asset gement Pte. Ltd. ("FHAM") and the trustee-manager of FH-BT is FHTM (collectively with FHAM, the agers"). Managers have announced the issuance of an aggregate of 9,211,084 new Stapled Securities on 4 May 2017 ayment of the base fee component of the REIT management fee, Trustee-Manager management fee and MI
	gement fee and for the payment of serviced residence management fees by way of issue of new Stapled ities.
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 Date of acquisition of or change in interest: Date on which the Trustee-Manager/Responsible Person became aware of the acquisition of, change in, interest	Tran	isaction B 🕥
04-May-2017 2. Date on which the Trustee-Manager/Responsible Person became aware of the acquisition of, change in, interest 04-May-2017 3. Explanation (<i>if the date of becoming aware is different from the date of acquisition of, or changin, interest</i>): Not applicable. Q-Unitary voting units <l< td=""><td></td><td></td></l<>		
 change in, interest () (if different from item 1 above, please specify the date): 04-May-2017 3. Explanation (if the date of becoming aware is different from the date of acquisition of, or change in, interest): Not applicable. 4. Type of securities which are the subject of the transaction (more than one option may be chosen) Q Ordinary voting units Q Other type of units (<i>excluding ordinary voting units</i>) Rights/Options/Warrants over units Debentures Rights/Options over debentures Others (<i>please specify</i>): 5. Number of units, rights, options, warrants and/or principal amount of debentures acquired of disposed of by Trustee-Manager/Responsible Person: 28,035 Stapled Securities 6. Amount of consideration paid or received by Trustee-Manager/Responsible Person (<i>excludir brokerage and stamp duties</i>):		
 3. Explanation (if the date of becoming aware is different from the date of acquisition of, or change in, interest): Not applicable. Not applicable. 4. Type of securities which are the subject of the transaction (more than one option may be chosen of Ordinary voting units) Ordinary voting units Other type of units (excluding ordinary voting units) Rights/Options/Warrants over units Debentures Rights/Options over debentures Others (please specify): 5. Number of units, rights, options, warrants and/or principal amount of debentures acquired of disposed of by Trustee-Manager/Responsible Person: 28.035 Stapled Securities 6. Amount of consideration paid or received by Trustee-Manager/Responsible Person (excludir brokerage and stamp duties): 	2.	Date on which the Trustee-Manager/Responsible Person became aware of the acquisition of, or change in, interest (i) (if different from item 1 above, please specify the date):
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 Amount of consideration paid or received by Trustee-Manager/Responsible Person (<i>excludir</i> brokerage and stamp duties): 	5.	
brokerage and stamp duties):	0	
	б.	
S\$18,887.69		S\$18,887.69

7.	Circumstance giving	rise to the interest of	or change in interest:
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Acquisition of:

- Securities via market transaction
- Securities via off-market transaction (e.g. married deals)
- Securities via physical settlement of derivatives or other securities
- Securities pursuant to rights issue
- Securities via a placement
- Securities following conversion/exercise of rights, options, warrants or other convertibles
- Securities as part of management, acquisition and/or divestment fees paid by the Listed Issuer

Disposal of:

- Securities via market transaction
- Securities via off-market transaction (e.g. married deals)

Other circumstances:

- Acceptance of take-over offer for Listed Issuer
- Corporate action by Listed Issuer (*please specify*):

✓ Others (*please specify*):

The Managers have announced the payment of 28,035 Stapled Securities payable to FHTM as payment of the base fee component of the Trustee-Manager management fee in respect of FH-BT. FHTM has nominated FCLI to receive the Stapled Securities payable to it and has received cash in consideration for such nomination.

8.

Quantum of interests in securities held by Trustee-Manager/Responsible Person before and after the transaction. Please complete relevant table(s) below (for example, Table 1 should be completed if the change relates to ordinary voting units of the Listed Issuer; Table 4 should be completed if the change relates to debentures):

Table 1. Change in respect of ordinary voting units of Listed Issuer

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of ordinary voting units held:	28,035	0	28,035
As a percentage of total no. of ordinary voting units:	0.001519	0	0.001519
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of ordinary voting units held:	0	0	0
As a percentage of total no. of ordinary voting units:	0	0	0

	t applicable.
At	achments (<i>if any</i>):
Ø	(The total file size for all attachment(s) should not exceed 1MB.)
lf t	his is a replacement of an earlier notification, please provide:
(a)	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXN (<i>the "Initial Announcement"</i>):
(b)	Date of the Initial Announcement:
(c)	15-digit transaction reference number of the relevant transaction in the Form 6 which w attached in the Initial Announcement:
R	emarks (<i>if any</i>):
the ma Sec (1) fee (2) ma (3) the	e Managers have announced the issuance of an aggregate of 9,211,084 new Stapled Securities on 4 May 2017 e payment of the base fee component of the REIT management fee, Trustee-Manager management fee and MI inagement fee and for the payment of serviced residence management fees by way of issue of new Stapled curities. e 9,211,084 new Stapled Securities comprise: 3,429,123 Stapled Securities payable to FHAM as payment of the base fee component of the REIT management in respect of FH-REIT; 28,035 Stapled Securities payable to FHTM as payment of the base fee component of the Trustee-Manager inagement fee in respect of FH-BT; 1,702,226 Stapled Securities payable to FHT Australia Management as payment of the base fee component of MIT management fee in respect of FHT Australia Trust; 2,655,818 Stapled Securities payable to FHTPL as payment of serviced residence management fees in respect of FHTPL as payment of serviced residence management fees in respect of FHTPL as payment of serviced residence management fees in respect of PMIT management fees in respect of FHTPL as payment of serviced residence management fees in respect of FHTPL as payment of serviced residence management fees in respect of PMITPL as payment of serviced residence management fees in respect of PMITPL as payment of serviced residence management fees in respect of PMITPL as payment of serviced residence management fees in respect of PMITPL as payment of serviced residence management fees in respect of PMITPL as payment of serviced residence management fees in respect of PMITPL as payment of serviced residence management fees in respect of PMITPL as payment of serviced residence management fees in respect of PMITPL as payment fees in respect of FMITPL as payment of serviced residence management fees in respect of PMITPL as payment fees in respect of FMITPL as payment of serviced residence management fees in respect of PMITPL as payment fees in respect of PMITPL as payment of serviced residence management fees in respect of PMITPL as payment fees in
the (5)	e non-UK properties; and 1,395,882 Stapled Securities payable to FHUK as payment of serviced residence management fees in respect of 9 UK properties.
9,2	ch of FHAM, FHTM, FHT Australia Management, FHPL and FHUK have nominated FCLI to receive the aggregate 11,084 Stapled Securities issued as payment of the base fee component of the REIT management fee, Trustee- nager management fee and MIT management fee and for the payment of serviced residence management fee
	e percentage of stapled securityholdings "immediately before the transaction" and "immediately after the

Item 13 is to be completed by an individual submitting this notification form on behalf of the Trustee-Manager/ Responsible Person.

13. Particulars of Individual completing this notification form:

(a) Name of Individual:

Catherine Yeo

(b) Designation:

Company Secretary

(c) Name of entity:

Frasers Hospitality Trust Management Pte. Ltd.